



J THOMAS & COMPANY PRIVATE LIMITED

KOLKATA MARKET SYNOPSIS - SALE 42

CTC
Market Report
<ul style="list-style-type: none"> • Good demand. • Assams irregular around last. Better Dooars met with less enquiry and witnessed some outlots. • Medium / Plain Dooars saw better demand at easier levels. Cachars saw similar trend.

Buying Analysis
<ul style="list-style-type: none"> • Hindustan Unilever : Operated TCPL : Active. • Western India : Operated on better Assams. • Exporters : Some enquiry on bolder brokens and fannings. Other Internal and Local : Fair Support.

Orthodox
Market Report
<ul style="list-style-type: none"> • Fair demand at reduced levels. • All sorts sold at substantially lower rates, also witnessed withdrawals.

Buying Analysis
<ul style="list-style-type: none"> • Middle East : Very Selective. • CIS: Selective.

DUST
Market Report
<ul style="list-style-type: none"> • Good demand. • All sorts tended irregularly easier following quality.

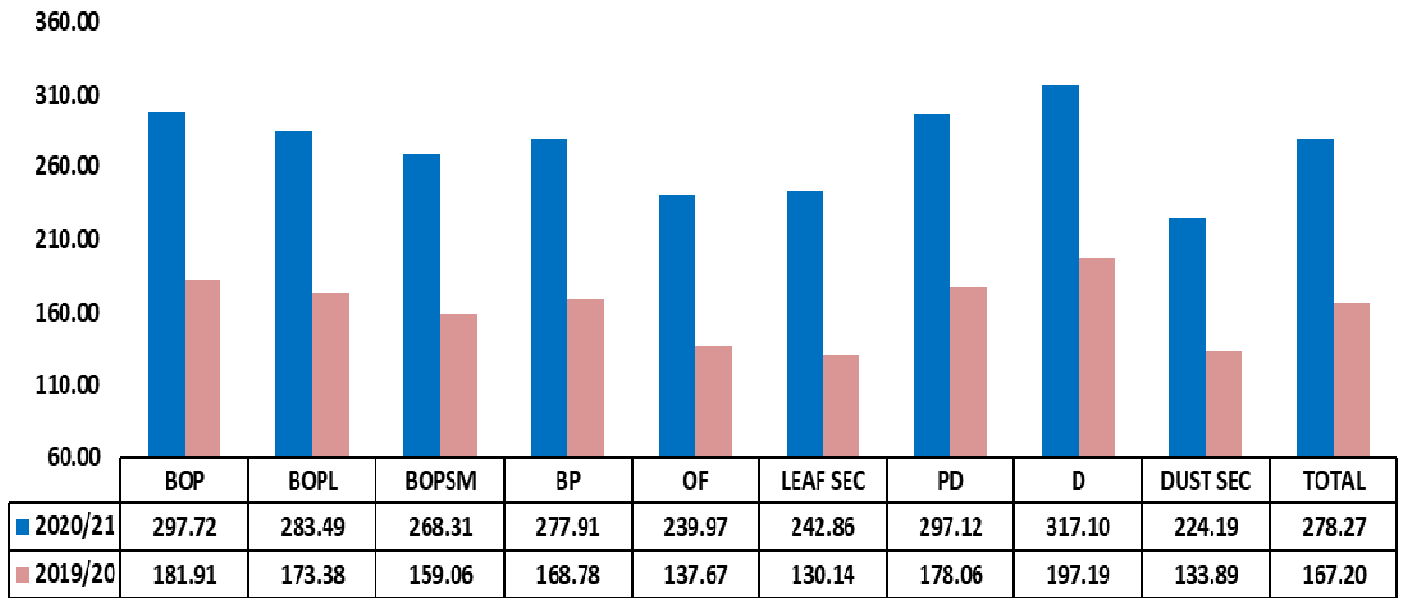
Buying Analysis
<ul style="list-style-type: none"> • Hindustan Unilever & TCPL : Active • Western India : Operated on liquoring lines. • Other Internal and Local : Fair enquiry.

Darjeeling
Market Report
<ul style="list-style-type: none"> • Fair demand. • Whole leaf grades saw limited enquiry. Greenish sorts sold well and keenly competed for. • TCPL : Selective Exporters : Quiet Local and Other Internal : Operated

AUCTION AVERAGES									
	2020/21			2019/20			UPTO SALE 42		
	SALE 42	SALE 41	+/-	SALE 42	SALE 41	+/-	2020/21	2019/20	2018/19
CTC LEAF	240.55	247.35	-6.80	155.16	No Sale		275.67	164.40	161.39
DUST	242.97	249.52	-6.55	171.46	No Sale		284.07	174.13	175.30
TOTAL	241.36	248.03	-6.66	159.12			278.27	167.20	165.84
ORTHODOX	240.53	262.28	-21.75	210.28	No Sale		287.44	233.79	210.97
DARJEELING	306.06	316.33	-10.27	258.94	No Sale		403.24	370.90	492.73
ALL TEAS	242.15	251.76	-9.61	170.27			282.71	187.86	178.22

KOLKATA AUCTION AVERAGES							
SALE		38	39	40	41	42	43
CTC LEAF	2020/21	275.22	269.56	259.11	247.35	240.55	
	2019/20	158.19	157.83	160.73	No Sale	155.16	159.08
DUST	2020/21	272.53	268.26	257.58	249.52	242.97	
	2019/20	178.30	176.05	182.52	No Sale	171.46	173.12
TOTAL	2020/21	274.34	269.09	258.59	248.03	241.36	
	2019/20	164.01	162.83	166.88	No Sale	159.12	162.89
ORTHODOX	2020/21	279.26	273.43	278.46	262.28	240.53	
	2019/20	208.23	205.29	202.13	No Sale	210.28	214.91
DARJEELING	2020/21	443.27	375.78	382.64	316.33	306.06	
	2019/20	337.93	349.23	331.04	No Sale	258.94	233.56

Kolkata Grade Wise Averages CTC Leaf / Dust Upto Sale 42



KOLKATA GRADE WISE ORTHODOX AVARAGES UPTO SALE 42

GRADE	2020 - 21		2019 - 20		GRADE	2020 - 21		2019 - 20		GRADE	2020 - 21		2019 - 20	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	711303.1	357.01	1206891.2	296.49	FBOP	2761700.2	297.97	3486355.9	251.52	GBOP1/FBOP1	1077600.4	197.71	1645334.2	122.22
TGFOP	1628794.2	334.41	2150062.3	276.56	GFBOF	1003032.0	295.90	1891628.5	252.92	BOPF/GOF/FOF	1408708.8	237.51	2060924.4	187.71
GFOP	969125.9	294.44	1455724.8	259.89	GBOP	1354699.1	291.39	2376569.3	237.65					
FOP	835116.7	253.11	1308185.5	196.32	BPS	430682.2	286.66	550821.7	230.37					

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST

	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	19,85,821	12,41,688	242.47	37%	22,24,566	13,52,856	249.84	39%	2,56,78,098	1,97,92,903	280.19	23%
FANNINGS	5,35,138	3,08,659	243.16	42%	5,14,081	3,20,054	249.27	38%	77,79,400	56,53,075	273.96	27%
LEAF SEC.	1,43,322	1,22,792	214.60	14%	2,01,192	1,71,560	224.17	15%	26,79,101	24,35,995	242.86	9%
LEAF TOTAL	26,64,280.7	16,73,139.4	240.55	37%	29,39,838.7	18,44,470.6	247.35	37%	3,61,36,598.8	2,78,81,972.8	275.67	23%
DUST	8,97,709	6,54,533	253.94	27%	9,67,694	6,12,705	264.69	37%	1,16,61,310	88,89,991	308.75	24%
DUST SEC.	2,32,926	1,84,925	204.15	21%	2,95,596	2,14,683	206.24	27%	45,90,178	36,64,739	224.19	20%
DUST TOTAL	11,30,634.4	8,39,458.0	242.97	26%	12,63,290.3	8,27,387.4	249.52	35%	1,62,51,487.6	1,25,54,730.6	284.07	23%
TOTAL	37,94,915.1	25,12,597.4	241.36	34%	42,03,129.0	26,71,858.0	248.03	36%	5,23,88,086.4	4,04,36,703.5	278.27	23%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX

WHOLE LEAF	3,16,507	1,53,034	261.11	52%	3,09,315	2,40,717	286.32	22%	70,09,598	59,25,410	314.72	15%
BROKENS	6,09,217	2,56,216	252.98	58%	4,99,140	3,78,128	271.17	24%	85,72,697	69,93,478	293.13	18%
FANNINGS	1,14,254	49,015	188.06	57%	1,08,373	71,160	207.41	34%	19,77,032	15,69,881	234.19	21%
SECONDARY	70,611	45,379	157.51	36%	77,520	72,009	189.49	7%	13,96,630	12,71,596	194.84	9%
ORTH. TOTAL	11,10,588.9	5,03,643.4	240.53	55%	9,94,347.5	7,62,013.6	262.28	23%	1,89,55,956.1	1,57,60,365.6	287.44	17%

OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING

WHOLE LEAF	52,462	14,308	523.05	73%	45,697	6,949	565.32	85%	7,76,664	3,76,871	634.83	51%
BROKENS	28,104	11,598	206.77	59%	15,676	10,538	239.98	33%	3,85,288	2,50,001	246.19	35%
FANNINGS	34,600	17,775	196.18	49%	21,412	12,783	243.93	40%	4,35,855	2,43,407	205.98	44%
DARI. TOTAL	1,15,166.4	43,681.0	306.06	62%	82,784.2	30,270.0	316.33	63%	15,97,807.1	8,70,278.4	403.24	46%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2020-21	2664280.7	1673139.4	240.55	37%	2939838.7	1844470.6	247.35	37%	36136598.8	27881972.8	275.67	23%
2019-20	3539485.0	2722441.6	155.16	23%	No Sale	No Sale	No Sale		62124040.1	45100514.8	164.40	27%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2020-21	1130634.4	839458.0	242.97	26%	1263290.3	827387.4	249.52	35%	16251487.6	12554730.6	284.07	23%
2019-20	1141438.8	874396.8	171.46	23%	No Sale	No Sale	No Sale		24679097.0	18254060.4	174.13	26%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2020-21	1110588.9	503643.4	240.53	55%	994347.5	762013.6	262.28	23%	18955956.1	15760365.6	287.44	17%
2019-20	1164674.9	912679.1	210.28	22%	No Sale	No Sale	No Sale		27849219.6	23110648.1	233.79	17%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2020-21	115166.4	43681.0	306.06	62%	82784.2	30270.0	316.33	63%	1597807.1	870278.4	403.24	46%
2019-20	104346.4	40385.2	258.94	61%	No Sale	No Sale	No Sale		2316940.9	1351891.9	370.90	42%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2020-21	5020670.4	3059921.8	242.15	39%	5280260.7	3464141.6	251.76	34%	72941849.6	57067347.5	282.71	22%
2019-20	5949945.1	4549902.7	170.27	24%					116969297.6	87817115.2	187.86	25%

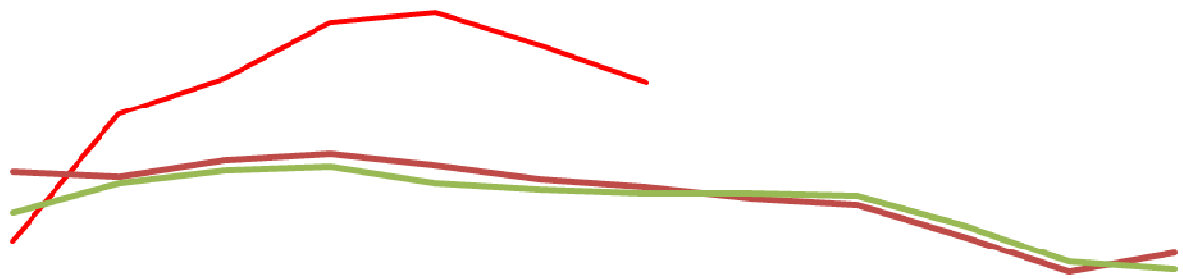
PRICE RANGE	CTC LEAF						DUST				
% OF TEAS SOLD	2020/21		UP TO SALE 42			2020/21		UP TO SALE 42			
	SALE 42	SALE 41	2020/21	2019/20	2018/19	SALE 42	SALE 41	2020/21	2019/20	2018/19	
	BELOW 160	0.00	0.11	1.56	49.51	52.64	1.47	3.85	4.06	43.56	36.18
BETWEEN 160.00-179.99	0.90	0.00	2.44	10.30	15.57	3.59	3.51	3.02	12.52	12.79	
BETWEEN 180.00-199.99	10.41	7.11	3.86	12.18	13.08	4.90	5.11	3.59	7.39	15.62	
BETWEEN 200.00-219.99	18.36	14.74	6.42	12.00	9.07	10.74	6.26	5.70	9.70	19.46	
BETWEEN 220.00-139.99	16.67	14.20	16.57	8.18	4.66	18.43	9.95	9.00	14.90	12.63	
BETWEEN 240.00-259.99	21.97	26.07	12.87	3.48	2.16	30.29	20.75	12.12	10.20	2.41	
BETWEEN 260.00-279.99	18.64	19.25	13.91	1.82	1.13	16.14	25.05	11.75	1.26	0.61	
ABOVE 280	13.04	18.53	42.37	2.53	1.70	14.44	25.51	50.76	0.47	0.30	

PRICE RANGE	ORTHODOX						PRICE RANGE	DARJEELING		
% OF TEAS SOLD	2020/21		UP TO SALE 42			% OF TEAS SOLD	2020/21		UP TO SALE 42	
	SALE 42	SALE 41	2020/21	2019/20	2018/19		SALE 42	SALE 41	2020/21	
	BELOW 200	14.46	9.61	7.78	24.41		32.19	BELOW 300.00	53.78	59.75
BETWEEN 200.00-219.99	7.27	4.30	3.01	9.77	25.23	BETWEEN 301.00-400.99	5.57	4.19	7.80	
BETWEEN 220.00-239.99	7.60	7.93	5.80	13.13	20.47	BETWEEN 401.00-500.99	21.82	17.34	9.60	
BETWEEN 240.00-259.99	35.69	11.87	9.50	14.10	10.69	BETWEEN 501.00-600.99	8.99	6.90	8.75	
BETWEEN 260.00-279.99	21.03	32.32	12.56	15.92	6.12	BETWEEN 601.00-700.99	7.05	10.14	19.75	
ABOVE 280	13.96	33.97	61.35	22.66	5.30	ABOVE 701.00	2.79	1.68	9.52	

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2020					LAST YEAR-2019					DIFFERENCE				
	CTC LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL
43	No Sale	No Sale	No Sale	No Sale		92963	59676	6019	28264	186922					
44	88843	34488	4516	33835	161682	99704	55602	4864	24275	184445	-10861	-21114	-348	9560	-22763
45	99684	58090	4303	38686	200763	86217	46355	3319	23618	159509	13467	11735	984	15068	41254
46	115483	57765	4513	37481	215242	106567	49955	4907	28734	190163	8916	7810	-394	8747	25079
TOTAL	304010	150343	13332	110002	577687	385451	211588	19109	104891	721039	-81441	-61245	-5777	5111	-143352

Kolkata Monthly Price Movement All Teas

320.00
310.00
300.00
290.00
280.00
270.00
260.00
250.00
240.00
230.00
220.00
210.00
200.00
190.00
180.00
170.00
160.00
150.00
140.00
130.00
120.00
110.00
100.00



	APR	MAY	JUNE	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR
2020	135.40	229.93	256.90	298.01	305.68	281.24	253.52					
2019	186.98	183.00	195.59	200.00	191.75	180.98	175.16	167.36	162.66	138.46	111.75	126.52
2018	156.43	177.98	187.56	191.03	178.80	173.63	170.75	170.58	169.27	146.87	119.00	114.22

CTTA BUYING (ALL TEAS) FOR THE SALE 42

	CTC LEAF			DUST				TOTAL				
	SALE 42											
OFFER	26,64,317.0			Kgs	OFFER	11,32,048.9		Kgs	OFFER	37,96,365.9		Kgs
SOLD	16,74,585.4			Kgs	SOLD	8,39,458.0		Kgs	SOLD	25,14,043.4		Kgs
SOLD %	63%				SOLD %	74%			SOLD %	66%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%	
W.India	4,15,398.6	248.47	25%	HUL	2,93,182.8	263.02	35%	W.India	5,98,088.2	244.49	24%	
TCPL	3,35,445.4	246.04	20%	TCPL	1,93,760.8	231.82	23%	TCPL	5,29,206.2	240.83	21%	
Local	2,38,241.2	217.09	14%	W.India	1,82,689.6	235.45	22%	HUL	4,29,620.4	256.62	17%	
Exports	2,10,009.4	244.81	13%	S.India	54,623.2	249.95	7%	Local	2,55,053.4	215.84	10%	
N.India	1,71,594.6	227.51	10%	N.India	39,544.8	226.42	5%	Exports	2,25,565.6	242.45	9%	
HUL	1,36,437.6	242.88	8%	Packeteers	23,793.2	217.63	3%	N.India	2,11,139.4	227.30	8%	
S.India	68,079.6	265.49	4%	Local	16,812.2	198.23	2%	S.India	1,22,702.8	258.57	5%	
Others	37,366.2	230.82	2%	Exports	15,556.2	210.61	2%	Others	52,285.4	233.77	2%	
WI.Pack	27,452.0	260.36	2%	Others	14,919.2	241.15	2%	Packeteers	32,604.2	223.72	1%	
NI.Pack	25,749.8	222.15	2%	WI.Pack	3,392.8	193.52	0%	WI.Pack	30,844.8	253.01	1%	
Packeteers	8,811.0	240.14	1%	NI.Pack	1,183.2	231.19	0%	NI.Pack	26,933.0	222.55	1%	
			0%				0%				0%	
Grand Total	16,74,585.4	240.50	100%	TOTAL	8,39,458.0	242.97	100%	TOTAL	25,14,043.4	241.32	100%	

	ORTHODOX			DARJEELING				
	SALE 42							
OFFER	11,11,223.6			Kgs	OFFER	1,15,173.8		Kgs
SOLD	5,04,438.9			Kgs	SOLD	43,681.0		Kgs
SOLD %	45%				SOLD %	38%		
ZONE	Kgs	AVG	%		Kgs	AVG	%	
Middle East	2,07,449.6	248.16	41%	Local	19,201.8	198.45	44%	
Others	88,306.9	230.59	18%	Exports	11,585.2	326.95	27%	
Other Exports	86,735.3	254.79	17%	TCPL	7,081.0	468.50	16%	
Local	45,730.4	225.62	9%	Others	3,202.0	428.20	7%	
Exports	23,099.1	241.41	5%	Other Exports	1,013.4	382.68	2%	
CIS	21,697.8	215.89	4%	Domestic	830.0	445.88	2%	
N.India	13,643.8	224.98	3%	W.India	767.6	422.46	2%	
Domestic	11,198.4	215.44	2%					
W.India	4,866.2	227.91	1%					
Packeteers	1,012.3	222.20	0%					
S.India	699.1	172.77	0%					
			0%					
TOTAL	5,04,438.9	240.78	100%	TOTAL	43,681.0	306.06	100%	

ASSAM BATTING ORDER (GTAC+CTTA) Sale 14 TO 42

MARK	2020-21		2019-20	
	KGS	AVG	KGS	AVG
HALMARI	300236	399.36	368320	302.48
HOOKHMOL	193196	390.99	277390	272.02
DOOMUR DULLUNG	247297	389.89	282771	275.87
MOKRUNG	311723	386.75	308621	269.20
HAJUA	226091	376.03	201001	238.74
GATOONGA	488895	374.30	588667	258.99
GELAKEY	66097	362.11	87352	246.51
DUBBA	81457	359.66	5693	137.54
SOTAI	63625	359.22	146276	241.19
DUFLATING	245868	356.19	423285	262.11
GONESHBARI CLONAL	52728	352.27	99932	217.31
KOTALGOORIE	169599	351.38	109248	239.85
SALKATHONI	368158	350.93	488598	220.45
DEHA	181330	350.71	205619	241.23
KHOOMTAIE 'A'	123111	350.36	99503	220.93
NAMROOP	401030	348.11	242137	207.21
LIGRIPOOKRIE	210077	347.76	0	0.00
MOHOKUTIE	150235	346.06	101846	235.99
BEHUBOR	98458	346.05	0	0.00
BANAMALIE	99943	343.03	148037	252.14
KAMARBUND	124617	340.60	79635	226.91
MACKEYPORE	185106	339.76	131965	212.88
LUKWAH	517995	339.73	611823	244.37
NAHORHABI(CLSPL)	39527	339.26	44833	175.55
UDAYAN	53372	338.26	87949	233.92

* Above 25,000 Kgs.

DOOARS BATTING ORDER (STAC+CTTA) Sale 14 TO 42

MARK	2020-21		2019-20	
	KGS	AVG	KGS	AVG
KARTICK	235062	305.71	220494	232.62
GULMA	578017	305.64	650097	222.99
GHATIA ROYAL	204946	299.06	318477	229.97
BARADIGHI	416218	298.40	450532	222.50
PAHARGOOMIAH	448460	292.49	692300	227.29
ANANDAPURROYAL	164114	288.18	102136	204.77
RYDAK	493895	287.28	535317	207.99
CHULSA	282137	285.19	159493	188.22
DALGAON	577874	284.32	542431	209.74
JITI	511983	284.24	682314	195.66
NANGDALA	288505	282.37	241587	205.98
KUMARGRAM	417867	282.10	511040	196.60
DIANA (RAMBARI)	201914	280.97	187611	212.04
HOPE	407342	280.89	272041	201.27
NOWERA NUDDY	274418	280.54	320641	191.82
DANGUAJHAR	394853	277.55	576115	193.51
CHALOUNI	290638	277.17	367709	183.33
NEW DOOARS	370658	276.26	678285	180.95
ARYAMAN SPECIAL	105331	276.10	144505	168.87
AIBHEEL	605467	275.39	768086	191.41
SANKOS	421771	273.85	480017	188.88
MATRI GOLD	238879	273.52	351994	191.09
BINAGURI	767316	272.94	875979	203.07
MAUSAM	214511	271.06	338534	166.68
WASHABARI	343751	270.84	365533	191.86

** Above 25,000 Kgs.***N.B:- Siliguri data upto sale 41 2020**